

**NAVAJO NATION DEFINED BENEFIT PLAN
INCOME TAX WITHHOLDING ELECTION FORM**

NAME: _____ SSN: _____

ADDRESS: _____ PH. #: _____

FEDERAL TAX WITHHOLDING:

☐ A. I want to have Federal income tax withheld from my pension payments as follows:

Marital Status: ☐ Single ☐ Married Exemptions: _____

Optional: Additional amount to be withheld: \$ _____

☐ B. I want to have this exact amount withheld: \$ _____

☐ C. I want to have _____% withheld from my pension payments.

☐ D. I do not want Federal income tax withheld from my pension payments.

STATE TAX WITHHOLDING (For Arizona):

☐ E. I elect to have Arizona income taxes withheld from my pension payments as follows:

☐ .5% ☐ 1.0% ☐ 1.5% ☐ 2.0% ☐ 2.5% ☐ 3.0% ☐ 3.5% of the taxable amount of distribution.

Optional: Additional amount to be withheld: \$ _____

☐ F. I do not want Arizona state income tax withheld from my pension payments.

STATE TAX WITHHOLDING (For those calculated from table):

☐ G. I want to have _____ state income tax withheld from my pension payments as follows:

Marital Status: ☐ Single ☐ Married Exemptions: _____

Optional: Additional amount to be withheld: \$ _____ (must be greater than \$10.00)

☐ H. I do not want _____ state income tax withheld from my pension payments.

PLEASE NOTE: State tax will be withheld according to the rules and rates in effect at the time of distribution. If you reside in a state that requires mandatory withholding, an election to not have taxes withheld will be disregarded and your distribution will be subject to the statutory minimum required withholding.

PLEASE NOTE: Even if you elect not to have income taxes withheld, you are liable for the payment of taxes due on the taxable portion of your pension payments. You may also be subject to tax penalties under the Estimated Tax Payment rules if your payment of estimated tax and withholding are not adequate.

Signature _____

Date _____